

Valuation memo

Partner & client brief — confidential

Results-led briefing for clubs, events partners, and aligned capital. Underwrite from the live **layer3*** Results book — **path_a*** copy of locked **macd_hist*** / **macd_hist_inverse***; sit out when unlocked, with saved profit-take / stop / sizing rules. Partial month — Path A book starts 2026-06-14 (not a full calendar month).

* = bot / system names (as shown on the live dashboard). Copy source sleeves: **macd_hist***, **macd_hist_inverse***. Harvest book: **layer3*** · **path_a***.

Autonomous trading bots that work for you

Where we are headed

We built a trading house that works. The next chapter is a **shared-profit model** — desk / pool tickets, stakes that fund a shared **layer3*** book, and transparent give-back so clients participate in the harvest. A shared-profit model grows on its own; **pairing it with an existing company that already holds client trust accelerates that growth exponentially**. That is the partnership this memo is written for: proven Path A edge on our side, trusted clients on yours, shared upside for both.

The **\$100 club / desk seat with scheduled give-back** is the trust wedge. Members see the ledger; capital and share of profit come back on schedule. On-screen dashboards and transparent reporting exist for the same reason: trust first, then scale.

Headline results — June 2026

+\$14.9k	+\$497	56.6%	+\$7.68
layer3* PnL June · Path A	Avg. day 14 green / 30 days	Win rate 1,939 Path A fills	Avg. trade 1,097W / 842L

Exact ledger: **+\$14,899.94** Path A PnL · 1,939 fills · 56.6% WR · +\$496.66 / day · +\$7.68 / fill (1,097W / 842L) · 14 green days of 30. Same measurement as the live **layer3*** → **Results** desk (2026-06-01 → 2026-06-30). Figures are at current ~\$100 unit size before size-up multipliers.

1 · layer3* Path A — the harvest foundation

layer3* is the one-account copy book above the RC sleeves. It does **not** invent entries — it copies the locked Path A sleeve and **sits out when unlocked**. The underwrite uses the production Results replay:

- **path_a* lock** — copy **macd_hist*** or **macd_hist_inverse*** when the day gap clears the lock threshold; sit out when the gap collapses.
 - PT / SL / healthy-balance rules from the saved Layer 3 config apply to the Path A book.
 - This memo underwrites the **measured Path A book** — the same series Results shows on the live desk.
- June 2026: **+\$14,899.94** · 1,939 fills · 56.6% WR · +\$496.66 / day. Knobs held while forward months accumulate.

2 · Why Path A (not every sleeve)

Partners underwrite **one coherent book**, not a buffet of bots. **path_a*** watches **macd_hist*** vs **macd_hist_inverse*** and only takes the locked sleeve. That is how the house stays selective, explainable, and sizeable — and why member dashboards can show a single Copy / Layer 3 narrative.

- **macd_hist*** / **macd_hist_inverse*** — competing sleeves; only the lock winner is copied.
- **layer3*** — Path A harvest book with PT/SL discipline.
- Unlocked = sit out. No forced trades to “look busy.”

3 · The opportunity

These markets are **secluded**. Most people do not know they exist; fewer still have a profitable operating house. This is not a pitch for a future prototype. **The layer3* Path A book is already measured end-to-end**. We don't require extra capital, but we would welcome it to demonstrate the system and grow client funds — weekly size-up and the rewards that hard work was always pointed at.

- **Live-validated stack** — RC sleeves + Path A vote lock + **layer3*** Results.
- **June 2026** — +\$14,900 Path A PnL on the production book @ ~\$100 unit.
- **14/30 green days** — selective lock / sit-out, not flat every day.
- **Ready to size up** — same Path A rules, larger clips / multipliers.
- **\$100 seat = trust tool** — small yes, visible ledger, scheduled give-back; then grow seats.
- **Shared profit** — house → desks / syndicates & tickets; a trusted partner's clients accelerate growth.

4 · The systems we've built

Edge alone is not enough. Partners underwrite a **full stack**: operator dashboards, RC session control, **layer3*** Results / Live feeds, Path A gap monitoring, member Copies views, and automatic payouts after platform and partner fees. REST API for clubs and partner apps — tickets, members, payments, transparency.

5 · Position size — the multiplier we control next

Today's **layer3*** headlines were built at conservative ~\$100 units. That is deliberate: prove the edge, protect trust, earn the right to scale. **It is not the ceiling.**

Unit size	Illustrative day	Illustrative month	What it means
~\$100 (today)	+\$497	+\$14,900	Today's path_a* unit. Measured Layer 3 Results ledger.
~\$250	+\$1,242	+\$37,250	Same edge, 2.5× clip — day / month scale with size.
~\$500 (next step)	+\$2,483	+\$74,499	5× today's unit. Same Path A lock / sit-out discipline.
~\$1,000	+\$4,967	+\$148,998	Weekly step-ups on the same layer3* brain — absolute profit scales.

For partners: underwriting today's Path A book already supports a serious working-house valuation. Underwriting the **size-up roadmap** (same **path_a*** lock, larger notional) is where Band C–D open up.

6 · What the numbers imply

At \$100 unit size, a **layer3*** Path A book of **+\$14,900** in June 2026 is already in “fund the give-back seat” territory. Forward months turn this measured run into a longer ledger. Scale clips 5–10× with fill quality intact, and absolute harvest scales with them.

7 · Valuation bands

*Partner valuation bands. Band A is the **rebuild floor**. Working-house mid ~\$1.3M scaled from the +\$14,900 June Path A base; size-up + distribution strengthen Band C–D.*

Band	Lens	What you underwrite	Indicative
A · Rebuild floor	Time / stack	12–15 months to recreate ops, dashboards, Path A vote lock, layer3* copy book, and member surfaces — without a proven edge.	\$0.4M–0.9M
B · Working house	layer3* Path A	June 2026 Path A book +\$14,900 (~+\$497/day) @ ~\$100 unit size + live ops stack.	\$0.8M–1.9M
C · Size-up path	Larger clips	Same path_a* brain, larger trade sizes / multipliers. Absolute profit scales with size — weekly step-ups.	\$1.5M–3.6M
D · Ideal partner	Clubs / events	Distribution fit + proven layer3* house. Seat funnel compounds; size-up multiplies harvest.	\$2.8M–7.0M
E · At scale	Many seats live	Hundreds–thousands of seats; layer3* copy book near capacity; shared-profit compounding for members.	\$6.4M–11.5M

~\$1.3M	~\$5.1M	~\$9.6M
Working house mid (layer3* · June)	Ideal-partner mid (distribution + size-up)	Scale stretch mid (many seats live)

8 · Ask & next step

We are seeking partners who already hold client trust — clubs, events, and aligned distribution — to seat the **layer3*** Path A book into shared-profit products. Bring the clients; we bring the measured harvest layer, dashboards, and ops. Start with a monitored desk / syndicate seat, then size capital on a weekly cadence.

Source: Layer 3 Results · 2026-06-01 → 2026-06-30 · Path A copy book · confidential.

9 · Daily breakdown — June 2026

Same Path A series as **layer3*** → Results. Partial month — Path A book starts 2026-06-14 (not a full calendar month). Columns mirror the live desk: trades, win/loss, day PnL, size multiplier, and cumulative PnL.

June 2026 — day by day

Date	Trades	W / L	Day PnL	×	Cumulative PnL
2026-06-14	18	12 / 6	+\$411.90	×1.00	+\$411.90
2026-06-15	190	106 / 84	+\$2,279.04	×1.00	+\$2,690.94
2026-06-16	122	63 / 59	-\$506.72	×1.00	+\$2,184.22
2026-06-17	94	53 / 41	+\$172.65	×1.00	+\$2,356.87
2026-06-18	80	54 / 26	+\$1,496.60	×1.00	+\$3,853.47
2026-06-19	186	102 / 84	+\$2,097.66	×1.00	+\$5,951.13
2026-06-20	203	104 / 99	+\$543.08	×1.00	+\$6,494.21
2026-06-21	165	90 / 75	+\$979.07	×1.00	+\$7,473.28
2026-06-22	68	52 / 16	+\$2,636.04	×1.00	+\$10,109.32
2026-06-23	91	61 / 30	+\$1,985.01	×1.00	+\$12,094.33
2026-06-24	75	44 / 31	+\$554.18	×1.00	+\$12,648.51
2026-06-25	107	63 / 44	+\$643.93	×1.00	+\$13,292.44
2026-06-26	110	53 / 57	-\$349.13	×1.00	+\$12,943.31
2026-06-27	170	94 / 76	+\$1,325.92	×1.00	+\$14,269.23
2026-06-28	57	31 / 26	-\$138.85	×1.00	+\$14,130.38
2026-06-29	87	52 / 35	+\$662.01	×1.00	+\$14,792.39
2026-06-30	116	63 / 53	+\$107.55	×1.00	+\$14,899.94